



### **KEY FEATURES**



- Multi-Location/ Company/ Currency
- Mobile Based BI
- Inter-Company Transactions
- User Security/Role Based Access
- Workflow Management
- SMS & E-Mail Alerts
- Dynamic Reporting
- Pivot-Table Analytics
- Configurable Dashboards

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Report Designer

# **UNIQUE FEATURES FOR WORKSHOP**

- Tablet-based Technician App
- Service Packages & Contracts
- Service Estimates
- Service Reports
- TAB based job card
- Service & Installbase History
- Service Appointment
- Time & Cost Estimates
- SMS & E-mail Communication
- KPI Reports

- Job Card Management
- Resource Management
- Third-Party / Outsourced Services

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- Service Reminders
- Service & Installbase
  Management

# UNIQUE FEATURES OF WORKSHOP/SERVICE FRANCHISE (DMS)



- Linked system for franchiser and franchisees
- Global Sales & Stocks view
- Centralized Pricing, Schemes
- Inter-Franchises Transactions
- Online & Offline Mode
- MIS Reporting



## **PROCUREMENT MANAGEMENT**

- Supplier Management
- Purchase Requisitions
  - Purchase Orders
  - Goods Receipt Notes
  - Auto-Purchase Order
    - Custom Invoice
    - Purchase Invoicing
- Purchase Invoice Imports
  - Purchase Reports
  - Account Payables



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## **INVENTORY MANAGEMENT**



- Item Management
- Stock Transfers
- Stock Auditing
- Stock Requisition
- Landing Cost
- Min Stock Levels
- Stock Ageing
- Stock Valuations
- Stock Reports
- Barcode Management



# **SALES & DISTRIBUTION**

- Sales Order
- Stock Allocation
- Sale Invoicing
- Dispatch
- Sales Return

- Credit Management
- Export Management
- Sales Targets
- Sale Profitability
- Sales Reports

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## **POINT OF SALE**



- Customer Management
- Quotation Management
- Sales Invoicing
- Schemes & Discounts
- Loyalty Management

- Gift Vouchers
- Till Management
- Barcode Scanning
- Multi-Payment Modes

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Sales Returns

#### **SERVICE MANAGEMENT**



- Tab-based technician app
- Tab based job card
- Service Appointment
- Service Estimates
- Service Invoice

- Service Contracts
- Outsourced Service
- Material Issuance
- Resource Management

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Service Reminders

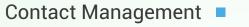
# **FINANCE & ACCOUNTING**



- Chart of Accounts
- General Ledgers
- Journal Vouchers
- Party/ Bank Reconciliation
- Cash & Bank Books
- PDC Management
- Fixed Asset Management
- Cheque Printing
- Cost Centre Management
- Trial Balance & Balance Sheets

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# **CUSTOMER RELATIONSHIP MANAGEMENT**



- Lead Management
- Lead Conversions
  - Quotations
  - Follow-ups
  - Executive Diary
- Customer Feedback
  - Reminders
  - Communication
  - Call Management





# **PAYROLL MANAGEMENT**

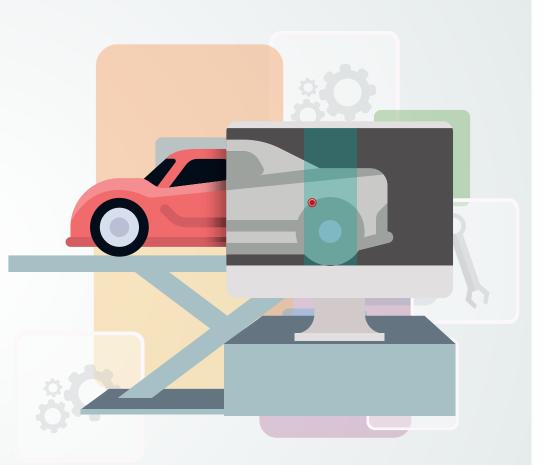


- Employee Management
  - HR Calendar
  - Leave Management
    - Shift & Week-off
  - Import Attendance
  - Attendance Register
  - Earning & Deductions
    - Payroll Generation
    - Pay Slip Generation
      - Employee History



# **BUSINESS INTELLIGENCE**

- Customer Analytics
- Sales Analytics
- Order Analytics
- Supplier Analytics
- Item Analytics
- Inventory Analytics
- Account Analytics
- Service Analytics
- Mechanic Analytics
- Payroll Analytics



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WORKSHOP ERP

# **THANK YOU FOR YOUR ATTENTION**



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